

FSC GCC Fixed Income Report

14/11/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.22	4.875	98.05	98.61	6.08	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.31	5.375	97.49	98.13	6.00	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.31	6.500	90.24	91.14	7.30	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.58	4.750	96.20	96.81	6.10	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.18	5.625	97.80	98.50	6.04	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.18	6.750	92.30	93.18	7.36	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.20	6.250	98.66	99.33	6.37	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.20	7.000	95.17	96.03	7.34	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.96	7.375	105.78	106.50	6.41	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.58	4.875	94.30	95.03	5.79	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.96	5.932	99.63	100.30	5.77	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.34	4.750	95.68	95.91	6.67	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.48	3.958	95.81	95.89	6.94	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.98	5.200	96.13	96.39	6.24	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.50	5.196	94.93	95.22	6.75	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.48	5.125	95.02	95.42	6.32	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.22	5.800	93.20	93.55	6.95	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.44	6.625	100.18	100.58	6.47	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	(0.01)	6.500	100.00	100.00	#N/A N/A	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.72	98.81	10.70	04/06/2026	8.15	-	PERP/CALL	USD

Source: FSC

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14/11/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.42	3.125	89.24	89.75	5.01	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.47	3.125	94.88	95.38	5.14	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.84	1.875	79.55	80.06	4.98	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.91	4.125	76.95	77.67	5.88	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.91	3.125	92.91	93.41	5.00	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.88	3.125	63.58	64.32	5.81	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.30	1.700	79.59	80.09	4.99	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.70	4.000	58.13	59.10	7.60	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.32	3.625	78.45	79.28	6.64	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.88	5.625	89.51	90.31	7.26	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.20	6.250	75.79	76.78	8.44	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.20	5.250	84.45	85.32	7.49	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.20	4.250	91.07	91.84	6.50	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.84	5.450	86.87	87.69	7.37	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.51	5.625	84.97	85.84	7.61	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.58	9.750	125.35	126.19	5.03	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.18	6.400	106.16	106.95	5.73	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.85	6.750	98.28	99.13	6.93	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.85	6.000	75.79	76.92	8.36	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.17	5.250	85.69	86.37	6.32	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.42	4.500	95.10	95.63	5.31	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.42	4.375	95.23	95.68	5.30	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	6.94	3.250	87.43	87.94	5.35	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.22	2.500	91.43	91.91	5.27	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	1.94	2.900	95.00	95.38	5.45	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.30	0.625	81.37	82.13	3.88	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.30	3.625	93.39	93.86	5.24	A+	AT MATURITY	USD	SA

Source: FSC

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14/11/2023

GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.39	7.363	100.84	101.70	6.88	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.40	7.164	99.93	100.13	6.80	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.34	7.080	99.95	100.13	6.66	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.27	7.355	100.82	101.53	6.61	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.60	6.811	100.11	100.48	5.96	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.45	7.115	100.05	100.28	6.68	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.29	6.895	100.02	100.19	6.21	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.79	7.306	100.29	101.31	6.51	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.54	7.250	100.21	100.48	6.36	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.97	6.875	109.35	110.12	5.95	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.43	6.557	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.95	6.500	106.37	107.09	5.72	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.95	6.500	106.46	107.19	5.71	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.03	6.500	98.06	98.74	6.69	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.63	6.850	101.40	102.23	6.60	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.89	6.875	100.31	100.98	6.31	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	0.98	7.625	100.52	100.65	6.92	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	4.98	8.375	104.74	105.46	7.05	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.66	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.41	6.500	97.44	98.40	6.93	NR	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.00	6.250	99.04	99.57	6.71	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.93	6.250	97.05	97.77	6.66	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.95	7.500	101.75	102.02	6.91	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.21	7.500	98.57	98.80	8.56	B	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.30	6.832	98.64	99.11	7.04	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.72	6.871	97.72	98.52	7.29	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.30	6.714	99.68	99.83	6.84	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.81	6.871	98.36	98.87	7.12	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.23	6.992	100.84	100.97	6.18	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.41	6.918	99.94	100.15	6.55	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.83	7.173	100.52	100.93	6.00	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.33	6.972	100.19	100.48	5.51	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.83	7.172	100.49	100.91	6.04	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.58	6.927	99.94	100.23	6.52	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.84	6.871	99.29	100.05	6.82	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.34	6.699	98.10	98.57	7.05	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.18	6.819	97.02	97.86	7.38	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.20	6.560	98.44	99.22	6.94	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.70	6.309	97.38	98.13	7.03	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.37	6.800	98.96	99.68	6.92	-	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.22	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.23	7.750	98.70	99.02	8.23	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.29	6.875	95.01	95.31	8.54	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.26	6.750	98.66	98.85	7.72	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.27	7.521	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.64	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.57	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.65	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.24	7.156	99.39	100.31	7.08	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.20	6.804	99.49	100.22	6.71	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.02	6.844	99.93	100.50	6.68	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.25	6.856	98.58	99.49	6.92	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.30	6.115	96.76	97.32	6.50	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.81	6.547	99.10	99.56	6.65	-	AT MATURITY	USD	SA

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